

No. 24CSSEC-2024-01-001

30 January 2024

Subject Report of the utilization of proceeds from the General Public Offering of Ordinary Shares (3rd) ending 31 December 2023

To President
The Stock Exchange of Thailand

Twenty-four Con & Supply Public Company Limited (the “Company”) completed the initial public offering (IPO) of 130,000,000 shares at THB 3.40 per share in 23, 26 - 27 September 2022. The total amount of proceeds from IPO after deducting expenses related to newly issued ordinary shares was at 421.98 million Baht and remaining balance as at 31 December 2023 was 29.27 million Baht.

This time, the company would like to report the utilization of the period 1 July - 31 December 2023 as follows:

Unit:THB million

Use of Proceeds	Total Ordinary Shares	Remaining Balance as at 31 December 2022	Accumulated Spending as of 1 January - 30 June 2023	Accumulated Spending as of 1 July - 31 December 2023	Remaining Balance as at 31 December 2023
To proceed the company business operations	421.98	202.71	156.41	17.03	29.27
Total		202.71	156.41	17.03	29.27

Please be informed accordingly.

Sincerely yours,

-Santi Maneewong-

(Mr.Santi Maneewong)

Chief Financial Officer

Authorized Information Discloser