

Twenty-Four Con & Supply Public Company Limited

89 AIA Capital Center Building, 9th Floor, Room 901 Din Daeng Subdistrict, Din Daeng District, Bangkok

27 January 2025

Subject: Notification of the List of Shareholders of the Company After the Allocation of Additional Ordinary Shares in Lieu of Cash Payment (Share Swap), the Dissolution and Liquidation of Private Placement, and the Exercise of Rights under 24CS-W1 and 24CS-W2 Warrants

To: Directors and Manager
The Stock Exchange of Thailand

Twenty Four Con and Supply Public Company Limited (the “**Company**”) would like to notify the shareholding proportions in the Company held by Private Placement, totaling 4 persons, as follows: Creative 9 Holding Company Limited (“**C9 Holding**”), Ms. Pattmavadee Chumsang (“**Ms. Pattmavadee**”), Organics Asset Holding Corp Company Limited (“**Organics Asset Holding Corp**”), and Organics Holding Corporation Company Limited (“**Organics Holding**”) (collectively referred to as the “**Private Placement**”). This notification is made pursuant to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2024 of the Company, held on 19 December 2024 (the “**Meeting**”), following the allocation of newly issued ordinary shares in the Company as payment in lieu of cash (Share Swap), the dissolution and liquidation of the Private Placement, and the exercise of rights under the 24CS-W1 and 24CS-W2 warrants by the Private Placement, as follows:

1. Shareholding Proportions of Private Placement Following the Share Swap

No.	Before Share Swap (As of 22 November 2024)			After Share Swap	
	Name of the Shareholder	Number of Shares	Percentage	Number of Shares	Percentage
1	C9 Holding	0	0	29,999,400	6.19
2	Organics Asset Holding Corp	0	0	12,750,000	2.63
3	Organics Holding	0	0	12,250,000	2.53
4	Ms. Pattmavadee	0	0	600	0.00012

2. The Company would like to inform that C9 Holding, Organics Holding, and Organics Asset Holding Corp have officially registered their dissolution with the Department of Business Development, Ministry of Commerce, on 23 January 2025. They are currently in the liquidation process, which is expected to be completed within 2025. Upon the completion of the liquidation process, the shareholders of C9 Holding (Shareholders No. 4 and 5), Organics Holding (Shareholders No. 6 to 8), and Organics Asset Holding Corp (Shareholders No. 6 to 8) will become direct shareholders of the Company in proportion to their shareholdings. Therefore, the shareholding proportions of Private Placement following the dissolution and liquidation will be as follows:

No.	After Share Swap and Before the liquidation			After the liquidation	
	Name of the Shareholder	Number of Shares	Percentage	Number of Shares	Percentage
1	C9 Holding	29,999,400	6.19	0	0
2	Organics Asset Holding Corp	12,750,000	2.63	0	0
3	Organics Holding	12,250,000	2.53	0	0
4	Ms. Pattmavadee	600	0.00012	29,400,000	6.06
5	Ms. Darin Buranaphongwatana	0	0	600,000	0.12
6	Ph.D. Dr. Pannawit Chottechathammanee	0	0	18,132,442	3.74
7	Mrs. Nalinthanit Chottechathammanee	0	0	5,643,842	1.16
8	Mr. Kitchokkot Nuchniyom	0	0	1,223,716	0.25

These shareholders will invest in the Company as passive investors without involvement in the management of the Company, except for Ms. Pattmavadee, who will continue to serve as a director of

TI, and Ph.D. Dr. Pannawit Chottechathammanee, who will continue to serve as a director of the DRJ Group.

3. Upon the completion of the liquidation process of C9 Holding, Organics Holding, and Organics Asset Holding Corp, the shareholders of C9 Holding, Organics Holding, and Organics Asset Holding Corp will receive the transfer of 24CS-W1 and 24CS-W2 warrants from C9 Holding, Organics Holding, and Organics Asset Holding Corp. Once the rights to purchase ordinary shares under the 24CS-W1 and 24CS-W2 warrants are exercised, the shareholding proportions of 1. Ms. Pattmavadee and 2. the shareholders of C9 Holding (Shareholders No. 4 and 5), Organics Holding (Shareholders No. 6 to 8), and Organics Asset Holding Corp (Shareholders No. 6 to 8) will be as follows (assuming all existing shareholders fully exercise their rights under the warrants):

No.	Before Exercising the Rights to Purchase Ordinary Shares under the 24CS-W1 and 24CS-W2 Warrants			After Exercising the Rights to Purchase Ordinary Shares under the 24CS-W1 and 24CS-W2 Warrants	
	Name of the Shareholder	Number of Shares	Percentage	Number of Shares	Percentage
1	C9 Holding	0	0	0	0
2	Organics Asset Holding Corp	0	0	0	0
3	Organics Holding	0	0	0	0
4	Ms. Pattmavadee	29,400,000	6.06	44,100,000	6.06
5	Ms. Darin Buranaphongwatana	600,000	0.12	900,000	0.12
6	Ph.D. Dr. Pannawit Chottechathammanee	18,132,442	3.74	27,198,663	3.74
7	Mrs. Nalinthanit Chottechathammanee	5,643,842	1.16	8,465,763	1.16
8	Mr. Kitchokkot Nuchniyom	1,223,716	0.25	1,835,574	0.25

Please be informed accordingly.

Sincerely yours,
-signed-
 (Mr.Santi Maneewong)
 Director