

No : 24CSSEC-2025-08-01

วันที่ 7 สิงหาคม 2568

Subject Report on the use of capital increase funds received from the offering of Common Shares to Private Placement (PP)

To President & Manager
The Stock Exchange of Thailand

Reference is made to the report on the use of capital increase funds from the private placement (PP) of common shares by Twenty-Four Con & Supply Public Company Limited ("the Company"), which involved the allocation of newly issued ordinary shares in lieu of cash payment (Share Swap) on January 10, 2025. The details are as follows:

The Extraordinary General Meeting of Shareholders No. 1/2024 of Twenty-Four Con & Supply Public Company Limited ("the Company"), held on December 19, 2024, approved the investment in four companies as

(1) Technology Intelligence Co., Ltd. ("TI") (2) Doctor Jel Co., Ltd. ("DRJ") (3) Organics Innovations Co., Ltd. ("OIN") (4) Organics Greens Farm Co., Ltd. ("OGF") DRJ, OIN, and OGF are collectively referred to as the "DRJ Group," and no individual is a connected person of the company under the regulations on connected transactions. The total purchase price was 220,000,000 Baht. The meeting also approved the allocation of not more than 55,000,000 newly issued ordinary shares, with a par value of 0.50 Baht per share, to be offered through a Private Placement to four individuals, namely: (1) Technology Intelligence Co., Ltd. ("TI") (2) Doctor Jel Co., Ltd. ("DRJ") (3) Organics Innovations Co., Ltd. ("OIN") (4) Organics Greens Farm Co., Ltd. ("OGF") The Company would like to hereby reports the utilization of the capital increase the details as of 31 July 2025 follows:

On January 10, 2025

- The Company acquired 50,000 shares of TI from Creative Nine Holding Co., Ltd. and Ms. Pattamaewadee Choomsang, representing 100% of the total issued and paid-up shares of TI.
- The Company acquired 50,000 shares of DRJ from Organics Holding Corporation Co., Ltd. and Organics Asset Holding Corp Co., Ltd., representing 100% of the total issued and paid-up shares of DRJ.
- The Company acquired 50,000 shares of OIN from Organics Holding Corporation Co., Ltd. and Organics Asset Holding Corp Co., Ltd., representing 100% of the total issued and paid-up shares of OIN.
- The Company acquired 50,000 shares of OGF from Organics Holding Corporation Co., Ltd. and Organics Asset Holding Corp Co., Ltd., representing 100% of the total issued and paid-up shares of OGF.

On the same date, the Company registered the change in its paid-up capital with the Department of Business Development, Ministry of Commerce. This change resulted from the allocation of 55,000,000 newly issued shares with a par value of 0.50 Baht per share, totaling not more than 220,000,000 Baht, as

consideration for the acquisition of shares in the four companies Consequently, the Company's registered and paid-up capital are as follows:

- **Registered Capital:** 363,750,000 Baht, consisting of 727,500,000 common shares with a par value of 0.50 Baht per share.
- **Paid-up Capital:** 242,500,000 Baht, consisting of 485,000,000 common shares with a par value of 0.50 Baht per share.

As a result, TI and the DRJ Group became subsidiaries of the Company starting from January 10, 2025.

Please be informed accordingly.

Sincerely

Twenty-Four Con & Supply Public Company Limited

-Santi Maneewong-

(Mr.Santi Maneewong)

Director